

BUCKINGHAM INDUSTRIES LIMITED

2nd Floor, 22 Community Centre, Basant Lok, Vasant Vihar, New Delhi – 110 057

Tel: 011-26145816 Fax: 011-26143394

13.04.2012

The
Manager
Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata- 700001

Sub:- Shareholding pattern under clause 35 of Listing Agreement

Dear Sir,

Please find attached Shareholding pattern under clause 35 of Listing Agreement for the quarter ended 31.03.2012 of BUCKINGHAM INDUSTRIES LIMITED.

Thanking You,
Yours faithfully,

FOR Buckingham Industries Limited

Buckingham Industries Ltd

(Authorised Signatory)



Director

**Introductory sub-table (I)(a)
Statement showing Shareholding Pattern**

Name of the Company: **Buckingham Industries Limited**

Scrip Code- DSE, Name of the scrip, class of security: **Equity**

Quarter ended: **31 MAR 2012**

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|--------------------------------------|--|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 2,45,000 | | |

Buckingham Industries Ltd.


Director

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | | Total shareholding as a percentage of total number-of shares | | Shares Pledged or otherwise encumbered | As a percentage (IX) = (VIII)/(IV)*100 |
|---------------|---|------------------------|------------------------|--|---------------------------------------|--|----------|--|---|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | | |
| | | | (IV) | (V) | (VI) | (VII) | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 72000 | 0 | 29.39 | 29.39 | 0 | 0.00 | |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | 0.00 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 | |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 | |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 | |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 | |
| | Sub Total(A)(1) | 1 | 72000 | 0 | 29.39 | 29.39 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents) | | | | | | | | |
| | Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-ii | | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 72000 | 0 | 29.39 | 29.39 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

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|------------|---|-----------|---------------|----------|---------------|---------------|----------|----------|----------|----------|----------|-------------|
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i-i) | | | | | | | | | | | | |
| (i-ii) | | | | | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| B 2 | Non-institutions | | | | | | | | | | | |
| (a) | Bodies Corporate | 5 | 169600 | 0 | 69.22 | 69.22 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (b) | Individuals | | | | | | | | | | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 68 | 3400 | 0 | 1.39 | 2.04 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | | | | | | | | | | | |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (d-i) | | | | | | | | | | | | |
| (d-ii) | | | | | | | | | | | | |
| | Sub-Total (B)(2) | 73 | 173000 | 0 | 70.61 | 70.61 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 73 | 173000 | 0 | 70.61 | 70.61 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| | TOTAL (A)+(B) | 74 | 245000 | 0 | 100.00 | 100.00 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | | | | | 0.00 |
| 2 | Public | | | | | | | | | | | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 |

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(III)/(IV)*100 | (VII) | (IX) | (X) | (XI) | (XII) |
| 1 | SITA RANI | 72000 | 29.39 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 72000 | 29.39 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

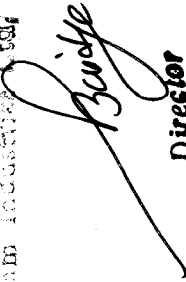
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D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Aditya Estates pvt. Limited | 72000 | 29.39 | | | | | |
| 2 | Duncan macneil construction and developers limited | 24000 | 9.80 | | | | | |
| 3 | Jeevan Commercials pvt.Limited | 24000 | 9.80 | | | | | |
| 4 | William Jacks & Company India Limited | 48000 | 19.59 | | | | | |
| | TOTAL | 168000 | 68.57 | | | | | |

Buckingham Industries Ltd.


Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of the warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Aditya Estates Pvt. Limited | 72000 | 29.39 | | | | | |
| 2 | Duncan macneil construction and developers | 24000 | 9.80 | | | | | |
| 3 | Jeevan Commercials Pvt Limited | 24000 | 9.80 | | | | | |
| 4 | William Jacks & Company India Limited | 48000 | 19.59 | | | | | |
| | Total | 168000 | 68.57 | | | | | |

Buckingham Industries Ltd

[Signature]
Director

